

# MARKET ROUNDUP

07 Aug, 2025



## KSE-100 closes at 145,647 up 559 points

### KSE-100 Index

145,647 **0.39%**

### KSE-All

89,906 **0.30%**

### KSE-30 Index

44,758 **0.10%**

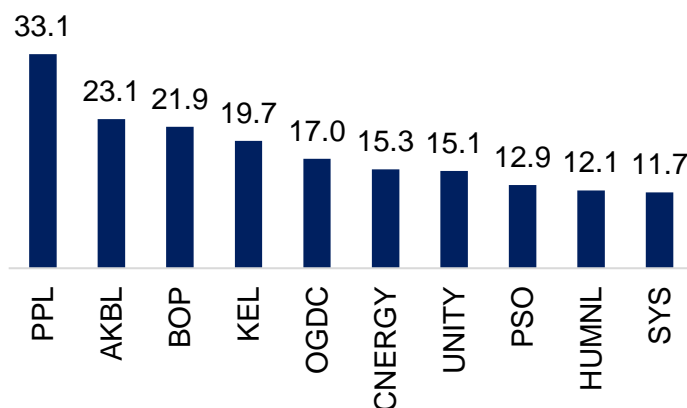
### KMI-30 Index

207,962 **0.62%**

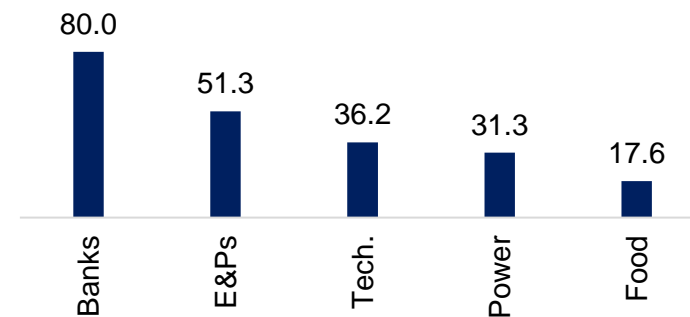
- The equity market commenced the session on a strong footing and maintained its upward trajectory throughout the day. The KSE-100 Index recorded an intraday high of 146,081 and a low of 145,250, eventually settling at 145,647, reflecting a gain of 559 points. Market participation remained robust, with 326 million shares traded and a total turnover of PKR 44.6 billion.
- The rally was primarily driven by notable performances from PPL (5.2%, 211 points), HBL (2.9%, 146 points), EFERT (3.4%, 145 points), SYS (3%, 130 points), and OGDC (1.9%, 105 points). On the volume front, PPL and HBL led the charts with 33.1 million and 10.8 million shares traded, respectively.
- Investor interest was largely centered around the OMCs and E&P sectors, while Fertilizers, Banks, and Cements exhibited mixed trends.
- The index briefly surpassed the 146,000 level, underpinned by healthy volumes, reinforcing the bullish momentum. While the uptrend is expected to persist, some short-term volatility cannot be discounted. Overall market sentiment remains optimistic, supported by expectations of strong dividend announcements, particularly in the Banking and Fertilizer sectors. Investors are encouraged to maintain focus on fundamentally sound sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and promising growth potential.

**Sales Desk**  
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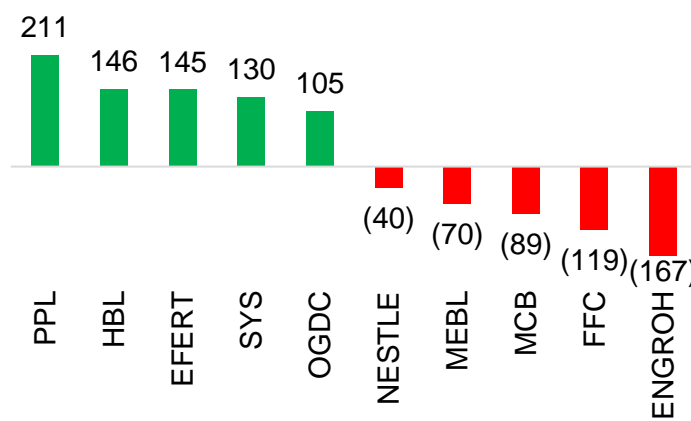
### Most Active Stocks (Vol. mn shares)



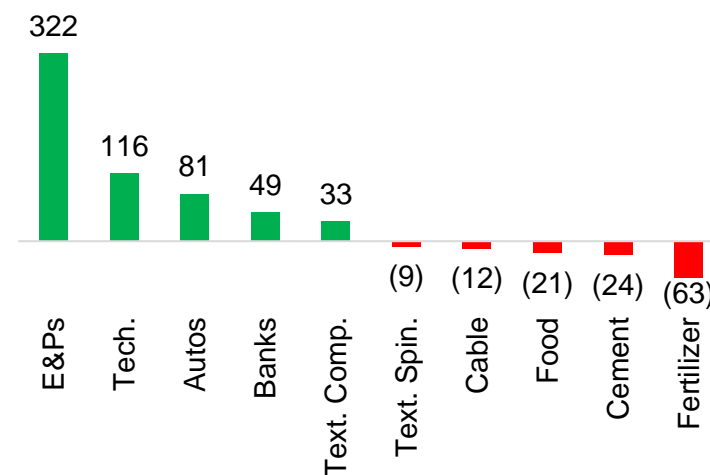
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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